

Financial Planning – A Benefit of Membership

As an MMBB member, you are eligible for **personal financial consultations** with our staff of experienced **CERTIFIED FINANCIAL PLANNER™** professionals. Our financial planners are not driven by commissions and do not sell products—we provide this service to you as a benefit of membership.



HOW CAN FINANCIAL PLANNING HELP?



DO I NEED FINANCIAL PLANNING? ABSOLUTELY.

Financial planning offers a way to find balance and peace of mind as you navigate life's financial challenges. We understand your unique financial pressures. **We can help!**

MMBB's financial planning professionals can consult with you individually to achieve your personal financial goals including:

- RETIREMENT PLANNING
- INVESTMENT PLANNING
- DEBT MANAGEMENT
- ESTATE PLANNING
- INCOME TAX STRATEGIES
- LONG TERM CARE INSURANCE
- COLLEGE PLANNING
- SOCIAL SECURITY STRATEGIES

START PLANNING TODAY

To take the first step, contact an MMBB Financial Planner at **800.986.6222** or send an email to **financialplanning@mmbb.org**



We're here for you: 
800.986.6222
mmbb.org

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The Ministers and Missionaries Benefit Board
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